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UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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UNITED STATES SECURITIES AND  
EXCHANGE COMMISSION,

Plaintiff,

-against-

JOSHUA S. SHAINBERG and  
LARYSSA SHAINBERG

Defendants.

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**NOTICE OF APPEARANCE**  
07 Civ. 8814 (LLS)

To the Clerk of this Court and all parties of record:

Enter my appearance as counsel in this case for the United States Securities and  
Exchange Commission.

I certify that I am admitted to practice before this Court.

Dated: October 18, 2007  
New York, New York

  
Bohdan S. Ozaruk (BSO-4502)

**CERTIFICATE OF SERVICE**

I certify that I served the accompanying Notice of Appearance by causing a copy of this Notice to be mailed on this 18<sup>th</sup> day of October, 2007 to:

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